
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security	29-Year 9-Month Bond
Offering Amount	\$10,000,000,000
Currently Outstanding	\$0
CUSIP Number	912810PX0
Auction Date	August 07, 2008
Original Issue Date	August 15, 2008
Issue Date	August 15, 2008
Maturity Date	May 15, 2038
Dated Date	May 15, 2008
Series	Bonds of May 2038
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2008 to 08/15/2008	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803DD2
Additional TINT(s) Due Date(s) and CUSIP Number(s)	November 15, 2037 912834AD0
	May 15, 2038 912834AE8
Maximum Award	\$3,500,000,000
Maximum Recognized Bid at a Single Yield	\$3,500,000,000
NLP Reporting Threshold	\$3,500,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$43,499,000,000
Maturing Date	August 15, 2008
SOMA Holdings Maturing	\$10,066,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.